

Statement of Organization – Joint Candidate Committee [CRO-2100B]

Form Description

All candidates who wish to form a joint candidate committee, or who wish to hold a joint candidate fundraiser, will complete this form. In addition to the *Statement of Organization*, joint candidate committees must complete an **Organizational Report** within 10 days of organizing the committee.

All committees must complete a **Certification of Financial Account Number Information** (CRO-3500) along with the *Statement of Organization*.

Additional assistant treasurers and bank accounts may be listed on the **Statement of Organization Addendum** (CRO-2110) form and the **Additional Committee Funds** (CRO-2120) form.

The *Statement of Organization* is used to show any changes in committee information. The entire form must be completed and resubmitted with the new information in order for an amendment to be correctly documented. Check the "Yes" box at the top of the page if this is an amendment.

Line-by-Line Instructions

LINE 1. Committee Information

- a. Provide the full name of the committee.
- b. Provide the committee's complete mailing address including city, state and zip code.
- c. Provide the ID number of the committee. If this is a new committee, then this field may be blank.
- d. Provide the date that the committee was organized.
- e. Provide the telephone number (including area code) of the committee.

Indicate if this is the candidate's primary committee or a fundraiser committee by checking one of the two boxes

LINE 2. Provide the fundraiser event name.

LINE 3. Provide the fundraiser event location.

LINE 4. **Candidate Information** – The two checkboxes ("Add" and "Remove") are only used in amendments when a candidate must be added or removed from the joint committee.

- a. Provide the full name of the candidate. This should be listed as it appears on the candidate filing form.
- b. Provide the mailing address of the candidate, including city, state and zip code.
- c. Provide the candidate's ID number. This will be assigned during candidate filing.
- d. Provide the party affiliation of the candidate. If the office sought is nonpartisan, then put "Nonpartisan" in this field.
- e. List the percentage of the funds that will go to the listed candidate.
- f. Provide the office the candidate is seeking.
- g. Provide the jurisdiction (district, county or municipality) of the office the candidate is seeking, if it is not a statewide office.

LINE 5. Treasurer Information

- a. Provide the first and last name of the treasurer of the committee.
- b. Provide the treasurer's complete mailing address including city, state and zip code.
- c. Provide the telephone number (including area code) of the treasurer.
- d. Provide the email address of the treasurer.

LINE 6. Custodian of Books Information

- a. Provide the first and last name of the custodian of books.
- b. Provide the custodian of books' complete mailing address, including city, state and zip code.
- c. Provide the telephone number (including area code) of the custodian of books.
- d. Provide the email address of the custodian of books.

LINE 7. **Assistant Treasurer Information** – The two checkboxes ("Add" and "Remove") are only used in amendments when a new treasurer must be added or removed.

- a. Provide the complete name of the assistant treasurer.
- b. Provide the assistant treasurer's complete mailing address, including the city, state and zip code.
- c. Provide the telephone number (including area code) of the assistant treasurer.
- d. Provide the email address of the assistant treasurer.

LINE 8. **Account Information** – The two checkboxes ("Add" and "Remove") are only used in amendments when a new account must be added or an old account removed for this fund.

- a. Provide the complete name of the financial institution providing this account.
- b. Provide the purpose for which this account is used.
- c. List the code that corresponds to the account for the committee. Remember to leave all account numbers off of the statements in order to preserve confidentiality. Use the codes provided on the **Certification of Financial Account Information** (CRO 3500) form. The committee must assign each bank account a different code.
- d. Provide the type of account (such as checking, savings, CD, money market, etc). If a credit card is specified, please list the type of card.

CERTIFICATION– The treasurer (or candidate if a candidate committee) must certify the report by signing and dating this form.